

2021-2022 PRESIDENTIAL NEWSLETTER

DATE: July 2021

TO: Chapter Presidents

ASHRAE Membership Promotion Committee

ASHRAE Student Activities Committee ASHRAE Research Promotion Committee

ASHRAE Chapter Technology Transfer Committee

ASHRAE Government Affairs Committee

ASHRAE Young Engineers in ASHRAE Committee

Regional Communications Chairs

Regional Historians

Region Members Council Representatives

ASHRAE Board of Directors

FROM: Mick Schwedler, PE Mich Inhade

SUBJECT: PRESIDENTIAL AWARD OF EXCELLENCE (PAOE)

Since our Society's inception you, our volunteer Members, and our Chapters have laid the foundation to invest in and ensure our Member's personal growth.

Our 2021–2022 Society theme, "**Personal Growth. Global Impact. Feed the Roots.**" focuses on how three sets of roots (personal roots, our grassroots, and technical roots) have served our Members since we were founded in 1894. These roots continue to help each person to grow, and collectively deliver significant global impact. As we move into the future it's important for each of us to "Feed the Roots" of others.

The PAOE system was created to provide guidance to Chapter leaders in planning your chapter activities. The goal of the 2021-2022 PAOE system is to offer a roadmap for successful Chapter operation AND provide opportunities for Member personal growth that results in global impact.

Thank you for all you do to serve our Members. Please reach out to your Regional and Society leaders as you go through the year, they all want to help to make your Chapter successful.

PAOE for this year reflects the following Presidential Initiative points of emphasis. For full information please refer to the specific item in the PAOE list by using the Tag.

Tag	Summary		
	Chapter Operations		
CO1	Chapter Board of Governors Sexual Harassment Prevention Training		
CO2	Chapter Sustainability Committee and Activities		
CO4	Job Fair		
CO5	Promote ASHRAE Jobs Board		
CO6	Chapter officer introduces first time attendees to individual chapter members		
CO7	Joint meeting with Chapter-to-Chapter partner or Chapter from a different Region		

Tag	Summary
CO8	Sponsorship activity supporting women's or Diversity, Equity and Inclusion activities
CO12	Chapter Core Value presentation or activity
CO37	Develop partnership with chapter from a different region
	Chapter Technology Transfer
CT1 – CT5	Chapter programs, presentation, continuing education, papers or published documents in alignment with Presidential Initiatives Master List (see page 4)
CT8	Presentation on the certification program
	Communications
CC1-CC3	ASHRAE Society Theme link on chapter website, social media posting
CC4	Podcast with a chapter member 50 years or older
CC 7.5	Social media post on certification helping career
CC 7.6	Post on chapter's social media forum by member 50 years or older
	Government Affairs
GA1	Discussion with government associates based on alignment with Presidential Initiatives Master List (see page 4)
	Student Activities
SA1	Student attending chapter program or technical tour in alignment with Presidential Initiative Master List
SA1	Chapter program presented by student member and in alignment with Presidential Initiatives Master List (see page 4)
	Young Engineers in ASHRAE
YEA1	Program presentation by YEA member in alignment with Presidential Initiatives Master List (see page 4)

To achieve a PAOE award, the chapter must earn the minimum points in six of the following seven categories:

- 1. Chapter Operations
- 2. Chapter Technology Transfer
- 3. Government Affairs
- 4. Membership Promotion (MP)
- 5. Research Promotion (RP)
- 6. Student Activities (SA)
- 7. Young Engineers in ASHRAE (YEA)

Please refer to the criteria specified in each of the categories to calculate the PAOE points. For additional information or clarification, consult the PAOE Frequently Asked Questions (FAQ) section on the ASHRAE website. Also communicate with your Director and Regional Chair (DRC) and Regional Vice Chairs (RVCs). They will provide guidance about what activities and events qualify for PAOE and how many points each activity or event will earn.

Please note that appropriate documentation must be kept by the Chapter to support PAOE point input, and that "chair" is defined as the individual listed in the Chapter Information Questionnaire (CIQ) on file with Society.

Your extraordinary dedication, enthusiasm and hard work are greatly appreciated – and have an amazing impact. I look forward to working with you as we aid each member's personal growth by "Feeding the Roots."

2021-2022 Presidential Initiatives Master List

Presidential Initiatives provide guidance for Chapter programs, activities

- o ASHRAE
 - ASHRAE's Core Values
 - The new ASHRAE Headquarters
 - ASHRAE's Strategic Plan 2019-2024
 - ASHRAE's Standards and/or User's Manuals
 - ASHRAE Certifications / Learning Pathways
- Building Operations
 - Digital Twin
 - Resilience
 - Cyber Security
 - Indoor Environmental Quality
 - Infectious Disease Mitigation
- Engineering Topics:
 - Psychrometrics
 - Flammable Refrigerants
 - Food, Food Processing, and the Cold Chain
- Professional Practice:
 - Ethics
 - Collaboration
 - Value
 - Lean and Integrated Project Delivery
 - Generative Design
- Societal
 - Climate Change
 - Emitted / Embodied Carbon Reduction
 - Energy Efficiency
 - Water Efficiency
 - Sustainability
 - Environmental Health



2021-22 PAOE AWARDS

Chapters must meet "minimum" by obtaining points in the PAOE categories, there are no maximum limits on points earned however some line items are capped.

PAOE** Minimum in 6 of the following 7 categories: Chapter Operations,

Chapter Technology Transfer, Government Affairs, Membership

Promotion, RP, Student Activities and Young Engineers in

ASHRAE

Special Citation Minimum in 6 of the 7 categories, with a minimum of 5,800 points

STAR PAR in all categories

Honor Roll PAOE for at least four consecutive years

High Honor Roll

STAR for at least four consecutive years

Premier PAOE every year since the chapter's inception or since 1970;

minimum of four years; chapter's first year is excluded

Sustainability Activities Award: A Chapter Sustainability Award in the form of a certificate is available for each chapter that obtains a total of at least 500 points from the items listed under <u>Sustainability Activities</u> in the Chapter Operations category of PAOE. The Chapter with the highest PAOE Sustainability point total (excludes the Community Sustainability Project points), will receive a Regional award in the form of a plaque and a certificate. The line items for Sustainability Activities are located in the Chapter Operations section of PAOE.

Community Sustainability Project Award: 500 points are entered for chapters who participate in the Community Sustainability Project as outlined in the Chapter Operations section of the PAOE. An award will be presented to chapters who complete their community project during the 2021-2022 Society year. For more information, visit https://www.ashrae.org/communities/chapters/ashrae-chapters/ashrae-community-sustainability-projects to review the case studies, quick start guidelines and more.



2021-2022 ASHRAE PAOE REPORTING

CHAPTER REPORTING

The Chapter President is responsible for reporting the points in the Chapter Operations category. Each Chapter Committee Chair is responsible for reporting the points for his/her respective category. The PAOE points are entered online by the Chapter President and Chapter Committee Chairs using their email address and password to login. The Chapter President and the Chapter Committee Chairs are responsible for ensuring that the data is entered and the final reporting is completed by July 15, 2022. The Director and Regional Chairs (DRCs) and Regional Vice Chairs (RVCs) may access the website to obtain information for chapters in their Region and to enter points as indicated below.

November Reflects October 31 results
January Reflects December 31 results
March Reflects February 28 results
April Reflects March 31 results
May Reflects April 30 results
June Reflects May 31 results

July 15 June 30 results (reflects all final PAOE entries for the Society year)

DRCs Assigns: Chapter Operations PAOE Points

RVCs Assigns Points in their respective PAOE category:

Chapter Technology Transfer Government Affairs Membership Promotion

RP (points assigned by ASHRAE staff)

Student Activities

Young Engineers in ASHRAE

Communications (points assigned by Regional Communications Chair)

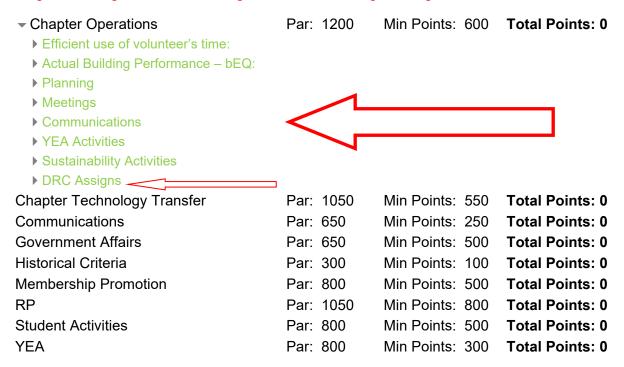
Historical (points assigned by Regional Historian)

ASHRAE HEADQUARTERS REPORTING

Beginning July 1 of each Society year, PAOE is available in dual form; the current Society year and the previous Society year. Chapters are able to enter PAOE points for both years during the month of July until the deadline date of July 15. The PAOE Point Summary data can be obtained for each chapter in the Region from the PAOE website. RP points will be calculated and entered by Headquarters staff.

Instructions to Enter PAOE Info

- 1. From the ASHRAE Homepage, login using your email address and password.
- 2. Click on the Communities blue tab
- 3. Click on the Chapters link on the drop-down menu
- 4. On the Chapter page, select Chapter Reports, PAOE and CIQ
- 5. Click the Chapter's link
- 6. Mouse over and click on the PAOE icon (to the right of the Chapter name)
- 7. Be sure chapter's name appears in the drop down box. Select the PAOE year then choose the PAOE category to enter points. Note year-to-date totals for each PAOE category.
- 8. Use the Help button ? for brief descriptions of the PAOE areas.
- 9. After selecting the PAOE Category, click on any subtitle for the line items to appear. Click again to show only the PAOE category. Note: Chapters will not have access to the DRC Assigns, RVC Assigns and Regional ECC and Regional Historian Assigns categories.



- 10. Click the plus sign (+) for any line item to add PAOE points. Note year-to-date points for each line item entered.
- 11. When points are entered, it records the person who entered the points, number of points, and when the points were entered.
- 12. When adding points, you can include a note for yourself or anyone who will be entering points in this category.
- 13. Click the Download icon and save as an Excel file on your computer, then open the file. All categories and points are listed in this report.
- 14. RP Points will continue to be entered by staff. For questions, contact: RegionInfo@ashrae.org

ASHRAE Chapters 2021-2022 PAOE Automation Points

Listed below are the 2021-22 PAOE point line items that the ASHRAE database system will automatically assign. Chapters should not be able to enter points for the items listed; they will appear as "grayed-out" on the PAOE website. If there are any issues with the automation assignment of points, please contact RegionInfo@ashrae.org.

Chapter	Operations – Meeti	ngs:	
CO18	50 points (no	For establishing or maintaining an operating Section or Group (each	
	maximum)	Section or Group)	
CO19	10 points; (no	For each chapter member who registers for a Winter or Annual	
	maximum)	Society meeting	
Membe	rship Promotion – Ef	fficient use of volunteers' time:	
MP4	25 points; (300 points maximum)	For retention of each new member (dues paid second and third year)	
MP5	50 points; (no	For each member who rejoins or is reinstated after being cancelled	
	maximum)	for more than one year	
Membe	rship Promotion – R	VC Assigns/Enters the following points:	
MP12	50 points; (100	If Chair or Co-Chair have been on the committee for 2 years or more	
	points maximum)		
Student	Activities – Post Hig	h Activities:	
SA4.2	50 points; (no	For each current student member that renews their ASHRAE student	
	maximum)	membership	
SA4.3	50 points; (no	For each student member that transfers from student member to	
	maximum)	Associate member via SmartStart	
SA4.9	25 points; (no	For each student member attending the Winter Conference Student	
	maximum) Program		
SA4.12	100 points; (no	For establishing a new student branch or reactivating an inactive	
	maximum)	student branch	
Young E	ngineers in ASHRAE	•	
YEA2	25 points; (200	For each new member who qualifies as YEA (who were not student	
	points maximum)	transfers)	
		 Chapter Operations and Activities: 	
YEA18	100 points; (300	For each chapter officer or board of governors member who is a YEA	
	points maximum)	, , ,	
YEA19	75 points (225	For each YEA member assigned to a Chair position	
	points maximum)		
YEA20	.		
	points maximum)	YEA ideas and participation	

CHAPTER OPERATIONS CATEGORY

MINIMUM: 600 POINTS (Plus CIQ in 60 days prior to CRC; exception may be made by the DRC. The completed CIQ will represent the incoming chapter officers and chapter committee chairs for the next Society year.)

PAR: 1200 POINTS

Explanation to reach Minimum for Chapter Operations: To reach minimum, the Chapter Information Questionnaire (CIQ) must be complete and forwarded to DRC and Society 60 days prior to CRC. The completed CIQ will represent the incoming chapter officers and chapter committee chairs for the next Society year. The DRC is responsible for determining if criteria are met. All individuals serving in a chapter position must be an ASHRAE Full Member or Associate grade member (except Webmaster and Newsletter Editor who can be a member; Affiliate grade for YEA). No person can serve in more than one officer position (exception, two positions for chapter with less than 75 members). A chapter officer may also serve in one committee chair position.

Preside	Presidential Initiatives:		
CO1	200 points; (200 points maximum)	If the entire Chapter Board of Governors view the following two videos (Note: Board of Governors must be listed in the CIQ):	
		Part 1: Sexual Harassment Prevention Training https://www.youtube.com/watch?v=sL7LwBsV9bM	
		Part 2: Sexual Harassment Prevention Training: Case Studies: https://www.youtube.com/watch?v=1za7gs9S2H0	
CO2	500 points; (500 points maximum)	For establishing and maintaining a Chapter Sustainability Committee that meets periodically and organizes sustainability	
		activities each year	
CO3.1	150 points each; (no maximum)	For a chapter program or chapter sponsored educational seminar with a clearly defined sustainability theme (e.g. energy	
		efficiency, indoor air quality, high-performance buildings, emitted / embodied carbon)	
CO3.2	500 points each; (no maximum)	For a chapter sponsored community sustainability project	
CO3.3	150 points each; (no maximum)	For a chapter creating a grassroots program specific to the needs of the local community or a non-profit organization (To qualify, the chapter event or program must include scope of supporting a local utility or institutional organization, to provide	
		training for improvements to areas such as building operations, while improving indoor environments and wellness in	
		buildings in the community, etc. This would include publicity (outside of normal Chapter advertisements) that includes print,	
		audio or electronic media at local, state, provincial, national or industry level promotion of the work of ASHRAE and/or local	
		chapter.)	

Please note for Sustainability Points: A Chapter Sustainability Award is available for each chapter that obtains a minimum total of 500 points from the items listed above under Presidential Initiatives. The chapter with the highest PAOE sustainability point total will receive a Regional award (excludes the Community Sustainability Project points).

1 Testue	residential initiatives. The chapter with the highest i AOE sustainability point total will receive a negional award (excludes the community sustainability i roject points).		
CO4	50 points; (no maximum)	For each job fair that is held in-person or virtually that a chapter hosts or co-hosts with another chapter (or other entity) that	
		has a minimum of five companies in attendance	
CO5	5 points per time; (50 points maximum)	For each promotion of the ASHRAE Jobs Board in the Chapter Newsletter	
CO6	5 points per attendee; (100 points	For each chapter officer who meets a first time attendee, welcomes them to the chapter meeting and introduces them to	
	maximum)	other chapter members at a chapter meeting (Chapter to provide tally sheet to first time attendee for validation.)	
CO7	50 points; (150 points maximum)	For each joint meeting with the chapter's partner chapter from a different region	
CO8	50 points; (150 points maximum)	For each sponsorship activity supporting various women in engineering organizations and activities such as National Women	
		in Engineering Day OR for each sponsorship activity supporting Diversity, Equity and Inclusion related activities	

Efficient use of volunteers' time:

CO9	50 points; (50 points maximum)	For conducting chapter planning meeting prior to August 1 (all officers and committee chairs) (Note: Requires Chapters to	
		provide a report of the plan to their DRC by August 1 to receive credit for this effort in addition to reporting into the PAOE	
		accounting system.)	
CO10	5 points/person; (500 points maximum)	For a chapter presentation by the Chapter President on "This is ASHRAE presentation"	
CO11	25 points; (25 maximum)	For the Chapter Nominations Committee meeting and bringing completed CRC Nominations Worksheet to the Region's	
		Caucus	
CO12	50 points; (100 points maximum)	For each ASHRAE Core Value chapter activity (Excellence, Commitment, Integrity, Collaboration, Volunteerism, Diversity)	
		typically soft skills presentation, lecture or activity with the main subject addressing one or more of the core values	

So points (1900 points maximum)	Meetin	gs:	, - /	
If annual attendance at meetings (including virtual meetings), exceeds that of previous year by at least 10% (Attendance includes total for dinner, fund to breakfast meetings where minimus where similarity includes total for dinner, fund to breakfast meetings where minimus where similarity includes total for dinner, fund to breakfast meetings where minimus where some includes total for dinner, fund to breakfast meetings where minimus where some includes total for dinner, fund to the solid for dinner, fund to the solid for displayment of the solid for displaym			For each chapter meeting with a committee theme and associated activities and announcements	
CO15 100 points; (100 points maximum)	CO14 100 points; (100 points maximum) If annual attendance at meetings (including virtual meetings), exceeds that includes total for dinner, lunch or breakfast meetings where minimum 45 n		If annual attendance at meetings (including virtual meetings), exceeds that of previous year by at least 10% (Attendance	
For a chapter presentation by a Chapter Officer on the 2019-2024 Strategic Plan by November 30 (power point to be provided by the Society Planning Committee) (click here for current Strategic Plan)			discussion is held for continuing education.)	
by the Society Planning Committee Click here for current Strategic Plan	CO15	100 points; (100 points maximum)	For presenting the Technical Activities Committee presentation at chapter meeting	
dialogue/roundable event to promote the benefits of ASHRAE membership for company members and solicit feedback on how ASHRAE and the local chapter can better serve the company (Points doubled if event includes a visiting Regional Officer, Society Officer or Board of Directors member.)	CO16	100 points; (100 points maximum)	For a chapter presentation by a Chapter Officer on the 2019-2024 Strategic Plan by November 30 (power point to be provided	
CO21 10 points; (no maximum) For each chapter member who registers for a Winter or Annual Society meeting	CO17	75 points; (300 points maximum)	For organizing an employer recognition, one-on-one meeting, company presentation and/or employer recognition/ dialogue/roundtable event to promote the benefits of ASHRAE membership for company members and solicit feedback on how ASHRAE and the local chapter can better serve the company (Points doubled if event includes a visiting Regional Officer,	
Honors and Awards Activities: CO20 25 points; (25 points maximum) For establishing and maintaining a chapter Honors and Awards Committee (No maximum, see line items points below.):	CO18	50 points (no maximum)	For establishing or maintaining an operating Section or Group (each Section or Group)	
CO20 25 points; (25 points maximum) For establishing and maintaining a chapter Honors and Awards Committee (No maximum; see line items points below.):	CO19	10 points; (no maximum)	For each chapter member who registers for a Winter or Annual Society meeting	
**For each individual award nomination with the appropriate documentation in accordance with the procedures stated on the ASHRAE website and as follows: CO21.1	Honors	and Awards Activities:		
below.]: the ASHRAE website and as follows:	CO20	25 points; (25 points maximum)	For establishing and maintaining a chapter Honors and Awards Committee	
CO21.1 100 points; (no maximum) Fellow nominations Individual award nominations for the following: F. Paul Anderson Award, Louise and Bill Holladay Distinguished Fellow Award, Fellow Nominations, Andrew T. Boggs Service Award, ASHRAE Hall of Fame, ASHRAE Pioneers of the Industry Award, E.K. Campbell Award of Merit and Honorary Member ESA nominations				
Fellow Nominations, Andrew T. Boggs Service Award, ASHRAE Hall of Fame, ASHRAE Pioneers of the Industry Award, E.K. Campbell Award of Merit and Honorary Member ESA nominations CO21.4 50 points; (no maximum) DSA nominations CO21.5 50 points; (no maximum) CO21.6 25 points; (no maximum) For a planning/soal setting session with DRC resulting in written measurable objectives by October 1 CO22 75 points; (75 points maximum) For a planning/goal setting session with DRC resulting in written measurable objectives by October 1 CO23 500 points for establishing or 300 points for updating annually; (500 points maximum) For establishing and updating annually a chapter long term strategic plan (minimum of 3 years) with goals for chapter growth, leadership, and financial stability. Plan to be submitted to DRC for approval not later than January 1 CO24 10 - 50 points; (50 points maximum) For achieving goals established in planning session Chapter Finances: CO25 200 points; (200 points maximum) For ensuring an objective annual audit of the previous year's chapter accounts and funds by the Auditing Committee or CPA firm, with the results being reported to the BOG and DRC no later than July 30 (Points should be entered for audit and reporting of the previous year's finances.) CO26 50 points; (50 points maximum) For the BOG approving an annual budget no later than September 15 CO27 10 points; (120 points maximum) For the BOG approving an annual budget no later than September 15 CO28 25 points; (25 points maximum) For the BOG approving an annual budget no later than April 15 (BOG members are not eligible to serve on Auditing Committee) CO30 25 points; (25 points maximum) For on-time payment of region dues	CO21.1	<u> </u>	Fellow nominations	
CO21.4 50 points; (no maximum) DSA nominations Regional Award of Merit nominations Regional Award of Merit nominations Co21.6 25 points; (no maximum) Chapter Service Award nominations	CO21.2	CO21.2 100 points; (no maximum) Individual award nominations for the following: F. Paul Anderson Award, Louise and Bill Holladay Distinguished Fe Fellow Nominations, Andrew T. Boggs Service Award, ASHRAE Hall of Fame, ASHRAE Pioneers of the Industry Awa		
CO21.550 points; (no maximum)Regional Award of Merit nominationsCO21.625 points; (no maximum)Chapter Service Award nominationsPlanning:For 25 points; (75 points maximum)For a planning/goal setting session with DRC resulting in written measurable objectives by October 1CO2275 points; (75 points for establishing or 300 points for updating annually; (500 points maximum)For establishing and updating annually a chapter long term strategic plan (minimum of 3 years) with goals for chapter growth, leadership, and financial stability. Plan to be submitted to DRC for approval not later than January 1CO2410 - 50 points; (50 points maximum)For achieving goals established in planning sessionChapter Finances:For ensuring an objective annual audit of the previous year's chapter accounts and funds by the Auditing Committee or CPA firm, with the results being reported to the BOG and DRC no later than July 30 (Points should be entered for audit and reporting of the previous year's finances.)CO2650 points; (50 points maximum)For the BOG approving an annual budget no later than September 15CO2710 points; (120 points maximum)For each month the BOG approves a monthly report from the Treasurer within 30 days of reported month end. (Refer to the Manual for Chapter Operations for report requirements.)CO2825 points; (25 points maximum)For filing any required tax forms by the deadline (November 15 for US Chapters)CO2925 points; (25 points maximum)For the BOG appointment of Auditing Committee, no later than April 15 (BOG members are not eligible to serve on Auditing Committee)	CO21.3	75 points; (no maximum)	ESA nominations	
CO21.6 25 points; (no maximum) Chapter Service Award nominations	CO21.4	50 points; (no maximum)	DSA nominations	
CO21.6 25 points; (no maximum) Chapter Service Award nominations	CO21.5	50 points; (no maximum)	Regional Award of Merit nominations	
For a planning/goal setting session with DRC resulting in written measurable objectives by October 1	CO21.6	25 points; (no maximum)	Chapter Service Award nominations	
CO23 500 points for establishing or 300 points for updating annually; (500 points maximum) CO24 10 – 50 points; (50 points maximum) For achieving goals established in planning session Chapter Finances: CO25 200 points; (200 points maximum) For ensuring an objective annual audit of the previous year's chapter accounts and funds by the Auditing Committee or CPA firm, with the results being reported to the BOG and DRC no later than July 30 (Points should be entered for audit and reporting of the previous year's finances.) CO26 50 points; (50 points maximum) For the BOG approving an annual budget no later than September 15 For each month the BOG approves a monthly report from the Treasurer within 30 days of reported month end. (Refer to the Manual for Chapter Operations for report requirements.) CO28 25 points; (25 points maximum) For the BOG appointment of Auditing Committee, no later than April 15 (BOG members are not eligible to serve on Auditing Committee) CO30 25 points; (25 points maximum) For on-time payment of region dues	Plannin	g:		
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Committee) CO30 25 points; (25 points maximum) For on-time payment of region dues			For filing any required tax forms by the deadline (November 15 for US Chapters)	
	CO29	25 points; (25 points maximum)		
CO31 10 points; (120 points maximum) For collecting and archiving monthly digital financial statements from all chapter accounts	CO30	25 points; (25 points maximum)	For on-time payment of region dues	
	CO31	10 points; (120 points maximum)	For collecting and archiving monthly digital financial statements from all chapter accounts	

CO32	50 points; (50 points maximum)	For the Chapter Treasurer attending the Treasurer or Chapter Operations' Workshop at CRC
DRC A	ssigns/Enters the following points:	
CO33	50 points each; (200 points maximum)	For each chapter officer who attends the CRC besides the Delegate and Alternate (Chapter Officers are defined as BOG, e.g. president, president-elect, treasurer, secretary, etc.)
CO34	50 points; (50 points maximum)	For President-Elect attendance at President-Elect Training in Regional Planning Meeting and CRC workshop session
CO35	100 points; (300 points maximum)	For each chapter member attending the Chapter Leadership Academy
CO36	25 points; (25 points maximum)	For the chapter nominating committee report (with all chapter officers & committee chair positions filled) distributed by the April 30 chapter meeting (Points assigned by DRC by May 15)
CO37	50 points; (150 points maximum)	For developing a chapter to chapter partnership with a chapter from a different region (Chapter to submit partnership reports to DRC.)
CO38	50 points: (200 points maximum)	For participation of RVC, Society ExCom, Society BOG, Society Committee Chair (or any Society level position) in local chapter meetings for brief presentation/Q&A session

	CHAPTER TECHNOLOGY TRANSFER CATEGORY			
MININ	IUM: 550 POINTS	PAR: 1050 POINTS		
Preside	ential Initiatives:	,		
CT1	50 points; (500 points maximum)	For each Chapter Program topic based on alignment with the current Presidential Initiatives Master List		
CT2	100 points; (no maximum)	For each Technical Tour and accompanying 30-minute presentation based on alignment with the current Presidential Initiatives Master List		
CT3	10 points; (500 points maximum)	For each Professional Development Hour (PDH) earned (at a Chapter Program) by a chapter member based on alignment with the current Presidential Initiatives Masters List		
CT4	100 points; (300 points maximum)	For each Conference Paper or Technical Paper authored or co-authored by a chapter member based on alignment with the current Presidential Initiatives Master List		
CT5	100 points; (300 points maximum)	For each ASHRAE published document (e.g. Handbook Chapter, Standard, User's Manual. Guideline, Design Guide, Periodical, Position Document) authored, co-authored, or translated by Chapter members and submitted to the cognizant group for publication. (Note: Requests to translate any ASHRAE publication must be submitted in advance to ASHRAE's Publisher/Director of Publications and Education). Content must be based on alignment with the current Presidential Initiatives Master List .		
СТ6	10 points; (50 points maximum)	For each informational presentation at a chapter meeting on the certification program (BEMP, CHD, HFDP, HBDP, BCxP, BEAP, OPMP)		
Efficie	nt use of volunteers' time:			
CT7	100 points (100 points maximum)	For a Chapter Technology Transfer Committee with a minimum of a chair and a co-chair		
CT8	100 points (100 points maximum)	If CTT committee includes a refrigeration subcommittee chair		
Planni	ng and Administrative Activities:			
СТ9	50 points; (50 points maximum)	For completing and publishing DL (Distinguished Lecturer) meeting schedule and speakers by October 1 or 2 weeks after the CRC, whichever is later		
CT10	50 points; (250 points maximum)	For submitting summary of speaker reviews to CTTC RVC for use in regional speaker database (50 points per each speaker)		
CT11	50 points; (no maximum)	For submitting DL event summary critique form within 15 days of DL visit (50 points per each DL event)		
Award	s and Submission Activities:			
CT12	300 points; (no maximum)	For each Technology Award entry at Regional level		
CT13	500 points (no maximum)	For each CTTC Award entry at Society level (including Technology Award, Milton Garland Commemorative Refrigeration Award for Project Excellence Excellence entry, Donald A. Siller Refrigeration Award, Dan Mills Chapter Programs Award)		
Meetir	ngs, Presentations or Events:			
CT14	100 points; (600 points maximum)	For each 1-hour PDH seminar or webcast presentation (live or delayed) sponsored/hosted by the chapter		
CT15	100 points; (600 points maximum)	For each chapter meeting presenting one of the recorded Tech-Hour programs (available on ASHRAE 365)		
CT16	100 points; (no maximum)	For each joint meeting with HVAC&R peer societies, organizations, and/or associations		
CT17	100 points; (no maximum)	For each ASHRAE certification earned, or renewed by a chapter member during the current fiscal year		
CT18	50 points; (no maximum)	For each chapter seminar/program by a DL with multi-chapter in person visits and/or virtual visits		
CT19	100 points; (600 points maximum)	points maximum) For each chapter member who is currently serving on any of the following ASHRAE committees/groups: TC, TRG, MTG, *RP, SPC, SSPC, GPS or SGPC (VM or NVM) (*RP = Research Project)		
CT20	50 points; (100 points maximum)	For each chapter member who is currently serving on an ASHRAE TC, TRG, MTG, *RP, SPC, SSPC, GPS or SGPC (VM or NVM) (*RP = Research Project) giving a presentation at their local chapter meeting that explains the function of technical committees (handbook chapters, standards, research, etc.) using a presentation template developed by TAC and posted at www.ashrae.org/tcs under heading "General TC Information"		
CT21	50 points; (no maximum)	For each chapter monthly meeting held where continuing education credits (e.g. PDHs, CEUs) are provided for attendees		

CT22	100 points; (300 points maximum)	For hosting an "ASHRAE Technical Committee (TC) Members" chapter meeting in which TC attendees will be presented	
RVC A	RVC Assigns/Enters the following points:		
CT23	200 points; (200 points maximum)	For the Chapter CTT committee chair or co-chair attending the CTTC workshop at CRC	
CT24	100 points; (200 points maximum)	For planning/goal setting session with RVC (points assigned by RVC by October 1 or 2 weeks after the CRC, whichever is later)	
CT25	100 points; (100 points maximum)	For achieving goals established in goal-setting session with RVC (points assigned by RVC by June 30)	

	COMMUNICATIONS CATEGORY		
MINIMU	AINIMUM: 300 POINTS PAR: 700 POINTS		
Presider	ntial Initiatives:		
CC1	25 points; (25 points maximum)	For posting a narrative and link for the current ASHRAE Society Theme on the ch	apter website
CC2	5 points; (100 points maximum)	For each chapter social media posting, with photo, supporting the current ASHR	AE Society Theme
CC3	50 points; (no maximum)	For each chapter member who is interviewed on a broadcast media regarding A	SHRAE
CC4	50 points; (no maximum)	For each podcast of at least 10 minutes with a chapter member who is 50 years	or older
CC5	50 points each; (no maximum)	For each presentation/podcast/panel discussion between two individuals, one in	nvolved in grassroots and the other technical,
		sharing why people should be involved in both aspects of ASHRAE	
Efficient	use of volunteers' time:		
		WEBSITE:	
CC6.1	50 points; (50 points maximum)	For updating the chapter website with current officer information by October 1	
CC6.2	50 points; (50 points maximum)	For updating the chapter website with chapter program schedule for the year by	October 1
CC6.3	50 points; (50 points maximum)	For listing a contact email address on the chapter's website in an obvious location	on, such as the footer or a Contact page
CC6.4	20 points; (200 points maximum)	For each month that updated information, news, or images are posted to the ch	apter's homepage. Excludes posting the
		chapter newsletter or social media widgets	
CC6.5	10 points; (100 points maximum)	For posting a monthly newsletter to the website within 15 days of publishing	
CC6.6	10 points; (50 points maximum)	For promotion of Society events, certifications, or products on the chapter webs	ite using the materials available in Marketing
		Central at ASHRAE.org	
		SOCIAL MEDIA:	
CC7.1	50 points; (50 points maximum)	For a chapter social media channel with more than 100 followers	
CC7.2	20 points; (200 points maximum)	For each month there is at least one post featuring an event photo from the last 30 days (20 points per month	
CC7.3	10 points; (100 points maximum)	For public posts that tag or mention Society accounts in the post message	
CC7.4	10 points per post; (50 points maximum)	For public post that uses the hashtag #myashrae	
CC7.5	25 points; (no maximum)	For each social media post where a member illustrates how certification has hel	ped their career
CC7.6	10 points; (100 points maximum)	For each post on chapter's social media forum by a chapter member who is 50 y	ears or older
		COLLABORATION TOOLS:	
CC8.1	100 points; (100 points maximum)	For using Society-provided Basecamp tool for chapter leadership business in pla	ce of other digital collaboration tools (email,
		GoogleDrive, Box, DropBox, etc.)	
CC8.2	20 points; (100 points maximum)	For adding every month the chapter meeting agenda to Basecamp	
		EMAIL DISTRIBUTION:	
CC9.1	20 points per month; (200 points maximum)	For distributing a chapter newsletter via email on a monthly basis	
CC9.2	10 points; (200 points maximum)	For distributing an announcement that prominently features an upcoming event	t that is distributed via email at least 2 weeks
		prior to the event	
CC9.3	25 points; (100 points maximum)	For promotion of Society events, certifications, or products in chapter emails or	newsletters using the materials available in
		Marketing Central at ASHRAE.org	
CC10.1	100 points; (100 points maximum)	KNOWLEDGE TRANSFER:	
		For creating or updating a procedural document for chapter communications, su	uch as instructions on updating the chapter
		website and sharing with RCC	. I
CC10.2	100 points; (100 points maximum)	For holding a transition meeting with the incoming chapter Communications Chapter Communications	air by June 1 st
CC11	50 points; (50 points maximum)	VIRTUAL:	
D00 :		For offering a hybrid option to the chapter members to attend the chapter meet	tings virtually
	igns/Enters the following points:	For Charter Communications Chairmake, 11 July 2000	
CC12	100 points; (100 points maximum)	For Chapter Communications Chair who attends the CRC Communications works	snop

CC13	100 points; (150 points maximum)	For planning/goal setting session with RCC by October 1 or 2 weeks after the CRC, whichever is later (50 point bonus if planning/ goal setting session takes place during CRC)
CC14	100 points; (100 points maximum)	For achieving goals established in goal-setting session with RCC
CC15	50 points; (50 points maximum)	For listing Disclaimer on homepage as specifically listed in the current ASHRAE Web Policy document with www.ashrae.org address linked to the Society homepage. The disclaimer is as follows: This web site is maintained by the (name of Chapter, Section or Student Branch) of ASHRAE. It does not present official positions of the Society nor reflect Society policy. ASHRAE chapters may not act for the Society and the information presented here has not had Society review. To learn more about ASHRAE activities on an international level, contact the ASHRAE home page at http://www.ashrae.org."

	GOVERNMENT AFFAIRS CATEGORY					
MININ	MINIMUM: 500 POINTS PAR: 1000 POINTS					
Presid	ential Initiatives:					
GA1	50 points; (500 points maximum)	For each unique industry topic discussed with a government individual, department	ent, or agency (elected official, policy decision			
		maker or senior staff level) based on alignment with the current Presidential Init				
Efficie	nt use of volunteers' time:	, , , , , , , , , , , , , , , , , , , ,				
GA2	50 points; (150 points maximum)	For establishing and maintaining a chapter Government Affairs Committee with a state, provincial, and local government (50 bonus points if GAC committee includ the GAC chair is a government employee)	·			
GA3	50 points; (minimum 1 hour of training; 100 points maximum)	For government affairs training for chapter officers and future leaders (50 bonus speaker/presenter who is a government official)	points if the training includes a			
GA4	50 points; (50 points maximum)	For CTTC chair serving on the GAC committee in an effort to promote GAC topics	for chapter meeting presentations			
Award	s and Submission Activities:	·				
GA5	100 points; (300 points maximum)	For each Chapter Government Affairs Award entry into Society or Regional comp	etition (each Award entry counted only once)			
GA6	50 points; (250 points maximum)	For each article on a government affairs activities-related (e.g., state provincial, or a chapter newsletter or posted on a chapter website with copy sent to RVC (maximum).				
Meetii	ngs, Presentations or Events:					
GA7	100 points; (200 points maximum)	For each joint chapter meeting with local, state, or provincial government entity industry-related topic (Must show RVC confirmation of joint planning with the ot				
GA8	100 points; (200 points maximum)	For each action or activity that commemorates or promotes National Engineers' promotes Engineering, World Refrigeration Day, World Standards Day or other national Engineering.	Week or non-US equivalent activity that			
GA9	50 points; (200 points maximum)	For promotion of ASHRAE certification programs through personal presentations agencies				
GA10	50 points; (200 points maximum)	For each Chapter program on the topic of government activities (minimum 45 min	nute presentation; maximum 2)			
GA11	100 points; (400 points maximum)	For each occurrence of an ASHRAE chapter member presenting or giving testimon where ASHRAE's resources and standards are being used in the discussion of the	ny to a public meeting or hearing on a subject			
GA12	200 points; (600 points maximum)	For each piece of legislation that ASHRAE chapter members are able to get spons should be in line with ASHRAE PPP's for current SY, PPIB's and PD's. Legislation d but summary report must be sent to RVC before claiming points	ored at the local or state level. The legislation			
RVC A	ssigns/Enters the following points:					
GA13	50-150 points; (150 points maximum)	For the incoming Chapter GAC committee chair attending the GAC CRC workshop the chair who is a senior officer or member of GAC)	o (50 points for chapter representative other than			
GA14	50-100 points; (no points maximum)	For each documented personal contact (meeting) by a chapter member with governed relevant to buildings, engineering or construction, sustainability including building system facility staff, state energy code officials, tribal government entities etc.) we subject or Chapter goals and objectives, with notification and submit a record vin Government Affairs Office (Points will only be given once a report is submitted to will be assigned by the RVC, once the report is submitted to the Government Affairs	g officials, school boards and universities school with the goal of promoting ASHRAE related a the online portal sent to the ASHRAE the ASHRAE of the ASHRAE Government Affairs Office. Points airs Office.)			
GA15	100 points; (200 points maximum)	For chapter submitting report(s) with local issues identified to RVC (with a cap of				
GA16	50-100 points; (100 points maximum)	For planning/goal setting session with RVC (points assigned by RVC by October 1				
GA17	10 –300 points; (300 points maximum)	For achieving goals established in goal-setting session with RVC (points assigned in	by RVC by June 30)			

HISTORICAL CATEGORY

MINIMUM: 100 POINTS	PAR: 300 POINTS
Note: Histories about a system, standard, person, event or a company, outside the geographic area of the chanter are not acceptable for	r PAOF noints unless a credible connection may

Note: Histories about a system, standard, person, event or a company, outside the geographic area of the chapter are not acceptable for PAOE points unless a credible connection may be established by the Chapter Historian and approved by the Regional Historian. Histories for the Gold Ribbon Award shall be written by the Chapter Historian from information obtained by interviewing a person knowledgeable of the history being written or from personal knowledge of the history of the system, standard, person, event or company; or from detailed research as outlined in the document "The How To Guide for Researching." All sources must be cited and referenced in a Bibliography attached at the end of the submittal document. Information obtained solely from electronic material or sources is not acceptable.

acca.	menter information obtained solery from electr	one material of sources is not acceptable.
Point	s Related to Chapter Historical Activities:	
H1	150 points; (150 points maximum)	For digitizing complete chapter historical archives posting on the chapter website and/or electronic storage and updating annually; (include a minimum of meeting minutes, monthly newsletters, listing of chapter executive inventory of historic items and memorabilia not scan-able and CRC reports)
H2	200 points; (200 points maximum)	For each history of a chapter, updates of the chapter history (5 years for a Chapter History), and history of a system, standard, person, event or a company significant to the Chapter's history (Society Gold Ribbon Award). (Note: A Chapter history must be completed before other histories can be submitted for the Gold Ribbon Award.)
Н3	50 points; (50 points maximum)	For chapter historical display at CRC (updated annually or new display)
H4	50 points; (50 points maximum)	For creating a chapter timeline with annual updates adding previous year events and posting on the chapter website and/or electronic storage
H5	50 points; (50 points maximum)	For program on history as all or part of a monthly chapter meeting
Н6	100 points; (no maximum)	For each interview with Fellow ASHRAE member
H7	50 points; (50 points per individual; 300 points maximum)	For inviting Life members to one of the monthly chapter meetings
Н8	25 points; (200 points maximum)	For publishing articles on chapter, company or member history in chapter newsletter, Society publication, chapter social media or chapter website with a maximum of 8 articles
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Regional Historian Assigns/Enters the following points:

I.CBIOI	Signal Historian Assigns/ Effects the following points:				
H9.1	100 points; (100 points maximum)	FOR THE INCOMING CHAPTER HISTORIAN:			
		For attendance at the CRC Workshop			
H9.2	50 points; (50 points maximum)	For completing the ASHRAE History Workshop Template between the start of the CRC and the start of the new ASHRAE Society			
		year on July 1			
H10	100 points; (100 points maximum)	For chapter historian participating in new historical based activities unique to the Region or Society; chapter needs to have			
		Regional Historian's prior approval for this activity to qualify			
H11	100 points; (no maximum)	For each leadership recall interview, copy must be submitted to RVC by June 30			
H12	50 – 100 points; (100 points maximum)	For planning/goal setting session with Regional Historian, including the preparation and submission of the respective Chapter's			
		Historical MBOs (points assigned by Regional Historian by October 1 or 2 weeks after the CRC, whichever is later)			
H13	10 – 100 points; (100 points maximum)	For achieving goals established in goal-setting session with Regional Historian (points assigned by Regional Historian by June 30)			

	MEMBERSHIP PROMOTION CATEGORY					
MINIM	AINIMUM: 1000 POINTS PAR: 1600 POINTS					
*All end	d of the year reports are run on July 2 nd or the	next business day for the June 30 results				
Efficien	it use of volunteers' time:					
MP1	25 points per month; (300 points maximum)	If Society membership delinquencies in chapter are 5% or less of total Cha	pter Area Assigned Members at the end of each month			
MP2	100 points; (300 points maximum)	For Membership Promotion event at chapter meeting for specific organize recruitment/retention calling campaigns, presentations to promote membership Promote membership Promote membership Promotion event at chapter meeting for specific organized recruitment/retention calling campaigns, presentations to promote membership Promotion event at chapter meeting for specific organized recruitment/retention calling campaigns, presentations to promote membership Promotion event at chapter meeting for specific organized recruitment/retention calling campaigns, presentations to promote membership promote membership promoted recruitment/retention calling campaigns, presentations to promote membership promoted recruitment/retention calling promoted recruitment/re				
MP3	25 points; (50 points maximum)	For each separate social event				
MP4	25 points; (300 points maximum)	For retention of each new member (dues paid second and third year)				
MP5	50 points per member; (no maximum)	For each member who rejoins or is reinstated after being cancelled for me	ore than one year			
MP6	5 points; (50 points maximum)	For recognition of new members and advancements at each chapter mee	ting			
MP7	10 points; (150 points maximum per year)	For each non-member invited and who attends a chapter meeting (10 poi	nts for each individual)			
MP8	50 points; (50 points maximum)	If MP chapter committee chair and chapter officers are comprised of indiculassifications	viduals that report 3 or more different industry			
RVC As	signs/Enters the following points:					
MP9	50 points; (no maximum points)	50 points per 0.5% growth in membership at the end of fiscal year above	starting point			
MP10	100 points; (100 points maximum)	For the incoming Chapter Membership Promotion committee chair or co-	chair attending the MP CRC workshop			
MP11	100 points; (100 points maximum)	For the incoming Chapter Membership Promotion committee chair or co-	chair attending the MP centralized training			
MP12	IP12 50 points; (100 points maximum) If Chair or Co-Chair have been on the committee for 2 years or more					
MP13	50-100 points; (100 points maximum)	For planning and goal setting session with RVC and chapter MP committee	e members			
MP14	10 – 100 points; (100 points maximum)	For achieving goals established in goal-setting session with RVC (points as	signed by RVC by June 30)			
MP15	25 points; (100 points maximum)	If Membership Promotion Committee size is 5 or 3% of chapter members committee members serving as the Recruitment Chair, and/or Retention				

		RP CATEGORY (STAFF ASSIGNS POINTS)
MININ	1UM: 800 POINTS	PAR: 1050 POINTS
Efficie	nt use of volunteers' time:	
		ter Goal include gifts to ASHRAE, YEA ASHRAE Learning Institute, ASHRAE Research, and Scholarships held by the ASHRAE Foundation.
	TIONS: Foundation gifts made as part of ro	
	oter's <i>Goal</i> shall be set by each Region's DF	
Option		
RP1	10 points; (1000 points maximum)	Earned by a chapter for each 1% of Goal attained – (100% of Goal) OR
Option	12:	
RP2	10 points	Earned for each dollar per area assigned member attained
RP3	20 additional points; (3000 points maximum)	For each dollar per area assigned member collected above the Society dollar per member Goal of \$75
RP4	15 points; (15 points maximum)	For Volunteer Committee Worksheet completed by <i>October 15</i> and sent to RVC and Staff. A minimum of 3 additional chapter members should comprise the RP Volunteer Committee
RP5	25 points; (25 points maximum)	For formal recognition of all Honor Roll level contributors from the prior year's campaign before December 31 (Note: Recognition items must be ordered from headquarters by September 1 to qualify)
RP6	100 points; (100 points maximum)	For Chapter Full Circle Award (by November 15)
RP7	10 points	Per Chapter BOG member who contributes at the Full Circle level <i>by November 15</i> , helping the Chapter achieve "Full Circle Plus." These points are only given if the Chapter completes the Chapter Full Circle.
RP8	100 points; (200 points maximum)	100 points for meeting or exceeding 30% of Goal by December 1; 100 points for meeting or exceeding 60% of Goal by March 31
RP9	25 points; (50 points maximum)	For the RP promotional chapter meeting held after December 31 (Note: 25 points for RP promotion and 25 points for promotion of Research/RAC)
RP10	100 points; (100 points maximum)	For workshop attendance by current RP chair or RP co-chair (as listed on chapter roster) at an RP Committee approved RP training workshop
RP11	100 points; (100 points maximum)	For attendance by the current RP Chair or RP co-chair (as listed on chapter roster) at the CRCs minimum 2 hour RP workshop if Centralized Training is also attended
RP12	50 points; (50 points maximum)	For meeting or exceeding scholarship goal (by March 31)
RP13	100 points (100 points maximum)	For a succession plan for RP chair submitted to RP Staff and RVC by April 1
RP14	500 points; (500 points maximum)	For chapters who have reached goal (based on receipts at headquarters) by June 15
RP15	300 points; (300 points maximum)	For reaching Challenge Goal (105% of <i>High Five</i> or 120% Goal)
RP16	250 points	For each new Golden Circle level or higher investment acquired and credited to the chapter (as determined by the RVC & RP ExCom guidelines).
RP17	200 points; (200 points maximum)	Apex Award
RP18	150 points	For each renewed Golden Circle or higher investment acquired and credited to the chapter (as determined by the RVC & RP ExColguidelines)
RP19	100 points	For new High Five level of contributions
RP20	50 points (no maximum)	Per Special Event held by a Chapter where over 75% of profits are donated to the RP Campaign. (To qualify as a Special Event profits must meet or exceed \$500 for in-person events; \$100 for virtual events.)
RP21	50 points (no maximum)	For each endowed contribution (\$1,000 minimum)
RP22	10 points (no maximum)	Per \$ per/member for chapters who meet or exceed \$50 per/member and reach or exceed Goal

		STUDENT ACTIVITIES CATEGORY	
MINIMU	M: 500 POINTS		PAR: 800 POINTS
Presiden	tial Initiatives:		•
SA1	10 points; (500 points maximum)	For each student attending a Chapter Program or Technical Tour where the t Master List	copic aligns with the current Presidential Initiatives
SA2	100 points; (500 points maximum)	For each Chapter Program presented by a student member at a Chapter Mee Presidential Initiatives Master List	eting based on alignment with the current
K-12/STI	M Activities		
SA3	50 points; (add any bonus points)	For each K-12/STEM Activity. Then, add any bonus points	
SA3.1	25 bonus points	If the activity is held jointly with another organization (i.e. Boy Scouts, Girl Sc	couts, NAWIC, AIA, ACE Mentorship, etc.)
SA3.2	25 bonus points	If the activity is promoting diversity, equity, and inclusion in engineering	
SA3.3	25 bonus points	For each National Engineers' Week activity or equivalent non-US activity	
SA3.4	25 bonus points	If all chapter officers + K-12 STEM Champion (or SA chair) participate (this qu	ualifies for the K-12/STEM leadership award)
Post-Hig	h Activities		
		STUDENT MEMBERSHIP:	
SA4.1	50 points; (50 points maximum)	If net student membership as of April 1 for the chapter exceeds that of previous	ous year
SA4.2	50 points; (no maximum)	For each current student member that renews their ASHRAE student member	ership
SA4.3	50 points; (no maximum)	For each student member that transfers from student member to Associate	member via <u>SmartStart</u>
SA4.4	50 points; (50 points maximum)	For tracking student members permanent contact information (cell phone, p	personal email, LinkedIn, etc.)
		GENERAL STUDENT ACTIVITIES:	
SA4.5	50 points; (300 points maximum)	For each ASHRAE Student Design Competition entered	
SA4.6	50 points; (no maximum)	For each National Engineers' Week activity or equivalent non-US activity	
SA4.7	25 points; (25 points maximum)	For promoting Society or Regional level scholarships to Student Branch Advis	sors and/or students through e-mail or social media
SA4.8	50 points; (150 points maximum)	For each student that submits an application for a <u>Society</u> level scholarship	
SA4.9	25 points; (no maximum)	For each student member attending the Winter Conference Student Program	n
SA4.10	10 points; (100 points maximum)	For each student member that attends a local chapter meeting	
SA4.11	5 points; (50 points maximum)	For each student member that attends a regional ASHRAE meeting or CRC	
SA4.12	100 points; (no maximum)	For establishing a new student branch or reactivating an inactive student bra	anch
		CHAPTER MEMBER ENGAGEMENT IN STUDENT ACTIVITIES:	
SA4.13	25 points; (no maximum)	For each post high school activity in which one or more chapter member par	ticipates
SA4.14	25 bonus points	If the activity is promoting diversity, equity, and inclusion in engineering	
SA4.15	20 points; (40 points maximum)	For each meeting between a chapter member and a faculty of engineering coa student branch	ollege or tech school for the purpose of establishing
SA4.16	25 points; (50 points maximum)	For each chapter activity with student branch (e.g. Student Night meetings, t	technical programs, technical tours)
SA4.17	25 points; (25 points maximum)	For any chapter member mentoring a team (e.g. ASHRAE Grant or Design Co	
SA4.18	25 points; (200 points maximum)	For each ASHRAE Student member, enrolled in engineering college, undergra	aduate or tech school, that is placed in an ASHRAE
		related summer intern job or part-time job during school semester by an ASH	HRAE member
RVC As	signs/Enters the following points:		
SA5.1	100 points; (100 points maximum)	TRAINING: For the incoming Chapter Student Activities committee chair attending the	SA Centralized Training
SA5.2	100 points; (100 points maximum)	For the incoming Chapter Student Activities committee chair attending the	
SA6	50-100 points; (100 points maximum)	For planning/goal setting session with RVC (points assigned by RVC by Octob	,
SA7	10-100 points; (100 points maximum)	For achieving goals established in goal-setting session with RVC (points assignment)	gned by RVC by June 30)

		AWARDS:
SA8.1	25 points; (no maximum)	For each Student Activities Achievement Award nomination (due December 31st each year)
SA8.2	25 points; (no maximum)	For each Student Branch Advisor of the Year Award nomination (due June 10 th each year)
SA8.3	25 points; (no maximum)	For each Youth Outreach Award nomination (due December 31 st each year)

YOUNG ENGINEERS IN ASHRAE (YEA) CATEGORY **MINIMUM: 300 POINTS** PAR: 800 POINTS **Presidential Initiatives:** For each Chapter Program presented by a YEA member at a Chapter Meeting based on alignment with the current Presidential YEA1 100 points; (500 points maximum) **Initiatives Master List** Membership: YEA2 25 points; (200 points maximum) For each new member who qualifies as YEA (who were not student transfers) 25 points (200 points maximum) YEA3 For any YEA member involved with a Membership Promotion program or event YEA4 100 points; (100 maximum) For increasing YEA membership over the Society year by 5% **Technical Committees:** YFA5 25 points; (no maximum) For each YEA member who is a provisional corresponding member or corresponding member of an ASHRAE TC (points per YEA member, not per committee) For each YEA member who is a voting member of an ASHRAE TC, TRG, MTG, *RP, SPC, SSPC, GPS or SGPC (VM or NVM) (*RP = YEA6 200 points; (no maximum) Research Project) (Participation can be verified from the ASHRAE Committee Participation by Region Report which can be provided by each DRC. Points per YEA member, not per committee) For each YEA member who did a Technical presentation at a CRC, Winter, Annual or Topical Conference 50 points; (no maximum) YEA7 **Historical Activities:** For a local Chapter Historical activity performed by a YEA member YEA8 25 points (50 points maximum) **YEA Program Attendance:** 300 points; (600 points maximum) For each YEA member who attends YEA Leadership Weekend, YEA Leadership International, YEA Leadership 2.0, Leadership U or YEA9 LeaDRS program during the Society year Applying for the YEA scholarship for the HVAC Design course https://www.ashrae.org/communities/young-engineers-in-ashrae-YEA10 50 points for nomination; (no maximum) yea/yea-events-and-programs/yea-scholarship-for-hvac-design-essentials-training YEA11 | 50 points; (150 points maximum) YEA member attendance at HVAC Design course attendance (including applying for the YEA scholarship for the class) **Awards and Submission Activities:** For each nomination for any Society-level YEA Award: Developing Leader, Award of Individual Excellence – Professional YEA12 | 50 points; (200 points maximum) Development, Award of Individual Excellence - Personal Development, Award of Individual Excellence - Outreach **Meetings, Presentations or Events:** YEA13 | 25 points; (100 points maximum) For each YEA event at chapter meeting or separate organized YEA event YEA14 25 points; (100 points maximum) For each YEA activity outside of a chapter meeting that also includes a technical component, i.e., presentation, panel discussion, technical tour, etc. YEA15 | 25 points; (100 points maximum) YCC presents on YEA programs similar to CRC workshop presentation at chapter event YEA16 100 points (100 points maximum) YEA hosted work placement or job fair to increase student retention YEA17 | 25 points (no maximum) For attending a YEA Webinar sponsored by the Society's YEA Committee **Chapter Operations and Activities:** YEA18 | 100 points; (300 points maximum) For each chapter officer or board of governors member who is a YEA member (BOG position must appear on CIQ) YEA19 75 points; (225 points maximum) For each YEA member assigned to a Chair position YEA20 50 points; (150 points maximum) For each YEA member assigned to a committee position to provide YEA ideas and participation **Student Activities:** YEA21 25 points (200 points maximum) For each YEA member involved with a Student Activity program or event YEA22 | 50 points (100points maximum) For each presentation about the Young Engineers in ASHRAE (YEA) program to student members

RVC Ass	RVC Assigns/Enters the following points:				
YEA23	YEA23 100 points; (100 points maximum) For the incoming Chapter YEA committee chair or co-chair attending the YEA CRC workshop and participating at the CRC				
YEA24	50 points; (50 points maximum)	For a YEA Chapter Chair issuing a set of MBOs to YEA Regional Vice Chair			

Region Name	Chapter Code	Chapter Name	Members	Students
REGION I	001	BOSTON	925	63
REGION I	003	RHODE ISLAND	90	5
REGION I	004	CONNECTICUT	459	23
REGION I	006	LONG ISLAND	277	22
REGION I	007	NEW JERSEY	525	54
REGION I	008	NEW YORK	878	45
REGION I	009	NORTHEAST	254	10
REGION I	010	CENTRAL NEW YORK	219	7
REGION I	011	ROCHESTER	243	5
REGION I	012	NIAGARA FRONTIER	166	7
REGION I	111	CHAMPLAIN VALLEY	120	8
REGION I	118	MAINE	176	5
REGION I	129	TWIN TIERS	90	24
REGION I	146	BI-STATE	197	34
REGION I	152	GRANITE STATE	139	2
REGION II	013	QUEBEC	163	41
REGION II	014	MONTREAL	505	142
REGION II	015	OTTAWA VALLEY	394	34
REGION II	016	TORONTO	1023	123
REGION II	037	HAMILTON	278	20
REGION II	100	HALIFAX	185	8
REGION II	116	LONDON (CANADA)	127	13
REGION II	117	NB/PEI	147	5
REGION II	141	WINDSOR	57	18
REGION III	021	PHILADELPHIA	894	19
REGION III	022	CENTRAL PENNSYLVANIA	327	26
REGION III	023	JOHNSTOWN	60	1
REGION III	024	PITTSBURGH	288	29
REGION III	025	BALTIMORE	672	7
REGION III	026	NATIONAL CAPITAL	967	17
REGION III	027	HAMPTON ROADS	164	7
REGION III	028	RICHMOND	327	3
REGION III	098	LEHIGH VALLEY	135	8
REGION III	125	ROANOKE	153	1
REGION III	134	ANTHRACITE	89	0

REGION IV	029	NORTH PIEDMONT	179	28
REGION IV	030	SOUTHERN PIEDMONT	354	19
REGION IV	031	SOUTH CAROLINA	133	3
REGION IV	032	ATLANTA	921	89
REGION IV	097	GREENVILLE	178	5
			475	29
REGION IV	106	TRIANGLE		
REGION IV	113	CHARLESTON	146	17
DECION V	020	CLEVELAND	225	2
REGION V	038	CLEVELAND	325	
REGION V	039	COLUMBUS	341	25
REGION V	040	CINCINNATI	235	12
REGION V	041	DAYTON	193	22
REGION V	042	TOLEDO	110	2
REGION V	043	CENTRAL INDIANA	340	47
REGION V	044	EVANSVILLE	56	0
REGION V	045	DETROIT	523	18
REGION V	047	WESTERN MICHIGAN	315	21
REGION V	090	AKRON/CANTON	145	12
REGION V	103	NORTHERN INDIANA	75	9
REGION V	120	FORT WAYNE	66	0
REGION VI	048	WISCONSIN	317	3
REGION VI	049	ILLINOIS	1137	63
REGION VI	050	CENTRAL ILLINOIS	128	15
REGION VI	051	IOWA	299	22
REGION VI	052	MINNESOTA	824	28
REGION VI	054	ST LOUIS	599	19
REGION VI	095	MADISON	245	2
REGION VI	107	NORTHEAST WISCONSIN	152	0
REGION VI	115	LA CROSSE AREA	122	1
REGION VI	123	MISSISSIPPI VALLEY	103	1
REGION VI	159	CEDAR VALLEY	73	0
REGION VII	055	LOUISVILLE	183	0
REGION VII	056	MEMPHIS	159	1
REGION VII	057	BIRMINGHAM	224	26
REGION VII	058	MOBILE	45	1
REGION VII	059	NEW ORLEANS	122	1
REGION VII	060	BATON ROUGE	91	3
	1		1	

REGION VII	061	MISSISSIPPI	73	0
REGION VII	088	NASHVILLE	309	19
REGION VII	099	EAST TENNESSEE	221	2
REGION VII	114	TENNESSEE VALLEY	79	5
REGION VII	128	BLUEGRASS	102	3
REGION VII	130	NORTHWEST FLORIDA	57	2
REGION VII	133	NORTH ALABAMA	55	0
REGION VII	192	WEST VIRGINIA	76	78
REGION VIII	062	ARKANSAS	233	12
REGION VIII	064	HOUSTON	692	48
REGION VIII	065	ALAMO	224	4
REGION VIII	066	AUSTIN	344	20
REGION VIII	067	DALLAS	690	8
REGION VIII	068	CENTRAL OKLAHOMA	275	30
REGION VIII	069	NORTHEASTERN OKLAHOMA	187	6
REGION VIII	070	FORT WORTH	297	10
REGION VIII	071	WEST TEXAS	77	14
REGION VIII	091	EAST TEXAS	111	8
REGION VIII	154	SOUTH TEXAS	57	1
REGION VIII	165	MEXICO CITY	118	19
REGION VIII	166	MONTERREY	113	37
REGION VIII	173	GUADALAJARA	26	0
REGION VIII	208	NORTHWEST ARKANSAS	110	7
REGION IX	053	KANSAS CITY	599	91
REGION IX	072	EL PASO	47	4
REGION IX	073	ROCKY MOUNTAIN	939	40
REGION IX	074	UTAH	314	13
REGION IX	075	NEBRASKA	368	24
REGION IX	076	WICHITA	129	23
REGION IX	077	NEW MEXICO	150	2
REGION IX	093	SOUTH DAKOTA	124	12
REGION IX	127	BLACK HILLS	48	5
REGION IX	131	BIG SKY	126	11
REGION IX	135	IDAHO	159	7
REGION IX	148	PIKES PEAK	108	1
REGION IX	150	OZARKS	66	3
REGION X	081	SACRAMENTO VALLEY	282	11

REGION X	082	GOLDEN GATE	806	69
REGION X	083	SAN JOAQUIN	107	4
REGION X	084	SOUTHERN CALIFORNIA	628	33
REGION X	085	SAN DIEGO	340	13
REGION X	086	CENTRAL ARIZONA	433	19
REGION X	087	TUCSON	92	6
REGION X	092	SOUTHERN NEVADA	146	2
REGION X	101	SAN JOSE	300	22
REGION X	105	ORANGE EMPIRE	390	21
REGION X	108	HAWAII	242	4
REGION X	126	NORTHERN NEVADA	85	0
REGION X	144	SIERRA DELTA	48	2
REGION X	155	TRI COUNTY	72	9
REGION XI	017	MANITOBA	177	4
REGION XI	018	SOUTHERN ALBERTA	364	7
REGION XI	019	NORTHERN ALBERTA	264	20
REGION XI	020	BRITISH COLUMBIA	550	47
REGION XI	078	INLAND EMPIRE	143	20
REGION XI	079	PUGET SOUND	732	26
REGION XI	080	OREGON	578	57
REGION XI	096	REGINA	94	19
REGION XI	102	SASKATOON	100	28
REGION XI	122	ALASKA	190	4
REGION XI	145	VANCOUVER ISLAND	100	26
REGION XII	034	JACKSONVILLE	236	10
REGION XII	035	FLORIDA WEST COAST	386	15
REGION XII	036	MIAMI	203	8
REGION XII	094	CENTRAL FLORIDA	321	40
REGION XII	104	GOLD COAST	188	1
REGION XII	110	PUERTO RICO	82	41
REGION XII	139	SOUTHWEST FLORIDA	115	2
REGION XII	172	BRASIL	168	77
REGION XII	178	ARGENTINA	108	36
REGION XII	190	COLOMBIA	62	76
REGION XII	196	CHILE	63	15
REGION XII	199	ECUADOR	47	59
REGION XII	202	PARAGUAY	43	18

REGION XII	209	ASHRAE CARICOM	71	19
REGION XII	213	SOUTH BRAZIL	60	46
REGION XII	220	PERU	113	57
REGION XIII	142	SINGAPORE	337	31
REGION XIII	143	HONG KONG	773	91
REGION XIII	149	MALAYSIA	207	58
REGION XIII	157	TAIWAN	117	48
REGION XIII	167	PHILIPPINES	170	123
REGION XIII	170	THAILAND	75	4
REGION XIII	183	INDONESIA	94	35
REGION XIII	194	JAPAN	214	4
REGION XIII	195	SOUTH KOREA	87	11
REGION XIII	198	MACAO	86	2
REGION XIV	168	HELLENIC	136	38
REGION XIV	176	DANUBE	110	23
REGION XIV	177	PORTUGAL	77	20
REGION XIV	182	SPAIN	176	17
REGION XIV	203	CYPRUS	40	0
REGION XIV	204	IRELAND	117	19
REGION XIV	205	UK MIDLANDS	104	22
REGION XIV	206	UK LONDON and SOUTH-EAST	260	14
REGION XIV	214	ISRAELI	79	2
REGION-AT-LARGE	158	INDIA	199	167
REGION-AT-LARGE	160	SAUDI ARABIA	167	9
REGION-AT-LARGE	161	CAIRO	101	106
REGION-AT-LARGE	162	LEBANESE	76	2
REGION-AT-LARGE	163	WESTERN INDIA	71	60
REGION-AT-LARGE	164	KUWAIT	51	50
REGION-AT-LARGE	169	ASHRAE BANGALORE	89	29
REGION-AT-LARGE	171	SRI LANKAN	83	40
REGION-AT-LARGE	174	PAKISTAN	93	87
REGION-AT-LARGE	175	ASHRAE FALCON	357	29
REGION-AT-LARGE	179	NORTHERN PAKISTAN	51	35
REGION-AT-LARGE	181	BAHRAIN	60	8
REGION-AT-LARGE	184	QATAR ORYX	127	0
REGION-AT-LARGE	185	CHENNAI	91	10

REGION-AT-LARGE	186	PUNE	85	45
REGION-AT-LARGE	187	ASHRAE NIGERIA	134	66
REGION-AT-LARGE	188	ASHRAE MUMBAI	107	40
REGION-AT-LARGE	189	CENTRAL PAKISTAN	46	26
REGION-AT-LARGE	191	ASHRAE DECCAN	60	16
REGION-AT-LARGE	193	TURKISH	110	21
REGION-AT-LARGE	197	BANGLADESH	54	25
REGION-AT-LARGE	207	SOUTH AFRICA	152	16
REGION-AT-LARGE	210	FAISALABAD	26	2
REGION-AT-LARGE	211	PYRAMIDS	40	57
REGION-AT-LARGE	212	JORDAN	30	2
REGION-AT-LARGE	215	EAST INDIA	59	0
REGION-AT-LARGE	216	RAJASTHAN	45	5
REGION-AT-LARGE	217	CHANDIGARH	78	86
REGION-AT-LARGE	218	OMAN	40	1
REGION-AT-LARGE	219	LIBYA	41	0
REGION-AT-LARGE	221	SUDAN	52	10
REGION-AT-LARGE	222	ALEXANDRIA	40	12
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